



Summary:

Consulting actuary with extensive experience as a senior insurance executive in both line and staff positions

Career

1989 - Present Independent Consulting Actuary

Consulting assignments have included: Managing the group accident and health business for a small insurance company; Operational review for a regional Health Maintenance Organization; Developing an ordinary life insurance portfolio for a one-state insurer; Advising investors seeking to form a life and health insurance company; Expert witness for both plaintiffs and defendants; Arbitrator in a reinsurance dispute; and General life and health insurance consulting

1986 - 1989 PennCorp Financial, Inc.

Senior Vice President

Managed Actuarial, Product Support, Compliance, and Product Development departments; Monitored and supervised company's group insurance operations; Directed product development and implementation company-wide; Determined actuarial, underwriting, and product policy; and Served as Board Member of the insurance company subsidiaries

1983 - 1986 Home Life Insurance Company

Senior Vice President and Chief Actuary

Participated in corporate financial and investment policy determination; Served as member of the Investment Committee; and Introduced asset and liability matching concepts to the management of the Company's investments

1965 - 1983 Equitable Life Assurance Society

Vice President

Individual Life Insurance: Product development and underwriting selection policy

Individual Health Insurance: Directed the business as profit center head; and Managed centralized administrative operations (270 employees)

Group Pensions: Managed the plan valuation and consulting unit (180 employees); and consulted with Equitable pension clients

1961 - 1965 Coopers & Lybrand

Pension and insurance actuarial consultant

1958 - 1961 New York Life Insurance Company

Group underwriting assistant; Sales agent

Professional

Past Chairman, New York State Agents Licensing Advisory Board

Past Chairman, Actuarial Committee, New York State Life Guaranty Corporation

Past Chairman, Individual Committee, Health Insurance Association of America

Author, "Regulatory Monitoring of Individual Health Insurance Policy Experience," TSA(1982)

Fellow, Society of Actuaries

Member, American Academy of Actuaries

Chartered Financial Consultant

Chartered Life Underwriter

Princeton University, A.B., 1958

New York University, M.A., 1965